

THE CHICAGO BAR ASSOCIATION PRESENTS THE HON. ROBERT E. GINSBERG CONTINUING
LEGAL EDUCATION SERIES ON BANKRUPTCY 2009 BUSINESS BANKRUPTCY SEMINAR

Bankruptcy Sales and Automotive Supplier Cases

Tuesday, December 8, 2009
3:00-6:00 p.m.
CBA Building
321 S. Plymouth Court
Chicago, IL 60604

Two of the hottest topics in bankruptcy today are sales of assets (whether under plans or §363) and automotive supplier cases. This two-part seminar will feature experienced and knowledgeable professionals discussing the current issues arising in cases of all sizes.

**NOT YOUR FATHER'S SALE: CUTTING EDGE ISSUES IN
BANKRUPTCY SALES**

Sales of assets, whether under a plan or §363, are the most common result of most bankruptcy cases today. There are a variety of issues that are emerging in those cases that practitioners can expect to confront in cases of all sizes, including:

- Credit bidding
- Bid procedures
- Allocation of proceeds among competing lien holders
- Non-cash sales
- Dealing with labor unions
- Good faith
- Gifting sales proceeds to unsecured creditors

The distinguished panelists who will explain what you need to know about these issues are:

Douglas G. Baird, Harry A. Bigelow Distinguished Service Professor of Law at the Law School of the University of Chicago

Randall L. Klein, Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd.

George N. Panagakis, Skadden, Arps, Slate, Meagher & Flom LLP

Daniel A. Zazove, Perkins Coie LLP

**SHEDDING TIERS: AUTOMOTIVE SUPPLIERS IN
BANKRUPTCY**

The Big Auto cases are over, but the number of automotive supplier cases is growing. This panel will consider the issues that may arise in a typical middle-market case, including:

- Customer accommodation and access agreements
- Tooling liens and ownership questions
- Foreign affiliates
- Vendors
- Key first-day orders
- Labor unions and other employee issues

The practitioners on this panel have extensive experience representing debtors, creditors and customers in automotive industry cases. They are:

Jeremy M. Downs, Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd.

John K. Lyons, Skadden, Arps, Slate, Meagher & Flom LLP

Paul Melville, Grant Thornton LLP